



CLIENT INFO SHEET: CONDOMINIUM OWNERS

This is a questionnaire designed to get information for your condo law matter.

Please fill out this questionnaire in whatever level of detail you find comfortable. If you do not know any of the information requested, we can work with you to gather the information when necessary.

Please understand that any information you provide is *strictly confidential*, and will not be shared with anyone without your permission (this includes your spouse or any members of your family). Your privacy and security is paramount, and, while you can certainly share your information with whomever you choose, we will not share your information with anyone without your permission and instructions to do so.

If any of the requested information does not apply to you or is not relevant, please simply disregard it.

ABOUT YOU:

Your first name:

Middle name:

Last name:

Maiden name:

Check any that apply: Jr. Sr. II III IV V

Address:

Telephone numbers:

Home:

Work:

Cell:

Place of work:

Email address:

ABOUT YOUR SPOUSE/PARTNER:

Spouse/Partner's first name:

Spouse/Partner's middle name:

Spouse/Partner's last name:

Spouse/Partner's maiden name:



Check any that apply to your Spouse/Partner: Jr. Sr. II III IV V

Spouse/Partner's address:

Spouse/Partner's telephone numbers:

Home:

Work:

Cell:

Spouse/Partner's email address(es):

ABOUT THE CONDO ASSOCIATION:

What is the name of your condo association?

Does your condo association have a management company managing any aspect of the association or building? If so:

Name of management company:

Address:

Telephone number:

Primary contact:

Does your association have an attorney? If so:

Name of attorney and law firm:

Address:

Telephone number:

What was the date of the last time the condo's board met? (approximate, if not known)

What was the date of the last time your association met to hold an election? (approximate, if not known)

Name of the president of your condo association:

Names of as many other members of your association's board as you know:

What issues/concerns/questions/problems do you have in relation to your condo association?